

EXHIBIT 1

Sonnenschein

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VIA FACSIMILE

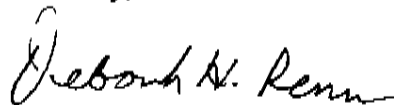
Phillip Kim, Esq.
The Rosen Law Firm
350 Fifth Avenue, Suite 5508
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Re: *Kou v. Medis Technologies, Ltd., et al.*, Civil Action 07-CV-3230 (PAC)

Dear Mr. Kim:

As you know, we represent Defendants in the above-captioned action. We write to advise you that Defendants have no objection to the appointment of the "Medis Investor Group" and The Rosen Law Firm as Lead Plaintiff and Lead Counsel, respectively, in this action. However, Defendants reserve all rights to raise objections under Fed. R. Civ. P. 23 should this action proceed to the class certification stage.

Sincerely,



Deborah H. Renner

DHR:lth/17566176